



Tuition, Education, and Textbook Amounts Certificate

For student **1**

- Issue this certificate to a student who was enrolled during the calendar year in a qualifying educational program or a specified educational program at a post-secondary institution, such as a college or university, or at an institution certified by Employment and Social Development Canada (ESDC).
- Tuition fees paid in respect of the calendar year to any one institution have to be more than \$100. Fees paid to a post-secondary institution have to be for courses taken at the post-secondary level. Fees paid to an institution certified by ESDC have to be for courses taken to get or improve skills in an occupation, and the student has to be 16 years of age or older before the end of the year.
- **Do not enter the cost of textbooks on this form.** Students calculate the education and textbook amounts based on the number of months indicated in Box B or C below.

Name of program or course					Student number						
Name and address of student					Session periods, part-time and full-time				Eligible tuition fees, part-time and full-time sessions	Number of months for:	
										B	C
From		To									
Y	M	Y	M								
Totals											
Name and address of educational institution											

Information for students: See the back of slip 1. If you want to transfer all or part of your tuition, education, and textbook amounts, complete the back of slip 2. T2202A E (16)



Tuition, Education, and Textbook Amounts Certificate

For designated individual **2**

- Issue this certificate to a student who was enrolled during the calendar year in a qualifying educational program or a specified educational program at a post-secondary institution, such as a college or university, or at an institution certified by Employment and Social Development Canada (ESDC).
- Tuition fees paid in respect of the calendar year to any one institution have to be more than \$100. Fees paid to a post-secondary institution have to be for courses taken at the post-secondary level. Fees paid to an institution certified by ESDC have to be for courses taken to get or improve skills in an occupation, and the student has to be 16 years of age or older before the end of the year.
- **Do not enter the cost of textbooks on this form.** Students calculate the education and textbook amounts based on the number of months indicated in Box B or C below.

Name of program or course					Student number						
Name and address of student					Session periods, part-time and full-time				Eligible tuition fees, part-time and full-time sessions	Number of months for:	
										B	C
From		To									
Y	M	Y	M								
Totals											
Name and address of educational institution											

Information for students: See the back of slip 1. If you want to transfer all or part of your tuition, education, and textbook amounts, complete the back of slip 2. T2202A E (16)



Tuition, education, and textbook amounts certificate

For educational institution **3**

- Issue this certificate to a student who was enrolled during the calendar year in a qualifying educational program or a specified educational program at a post-secondary institution, such as a college or university, or at an institution certified by Employment and Social Development Canada (ESDC).
- Tuition fees paid in respect of the calendar year to any one institution have to be more than \$100. Fees paid to a post-secondary institution have to be for courses taken at the post-secondary level. Fees paid to an institution certified by ESDC have to be for courses taken to get or improve skills in an occupation, and the student has to be 16 years of age or older before the end of the year.
- **Do not enter the cost of textbooks on this form.** Students calculate the education and textbook amounts based on the number of months indicated in Box B or C below.

Name of program or course					Student number						
Name and address of student					Session periods, part-time and full-time				Eligible tuition fees, part-time and full-time sessions	Number of months for:	
										B	C
From		To									
Y	M	Y	M								
Totals											
Name and address of educational institution											

Information for students: See the back of slip 1. If you want to transfer all or part of your tuition, education, and textbook amounts, complete the back of slip 2. T2202A E (16)

- Complete **Schedule 11, Tuition, education, and textbook amounts**, to calculate the **federal amount** you can claim on line 323 of Schedule 1, *Federal Tax*; the maximum amount you can transfer to a designated individual; and the amount, if any, you can carry forward to a future year.
- Also complete provincial or territorial **Schedule (S11)**, if you resided in a province or territory other than Quebec on December 31, to calculate the **provincial or territorial amount** you can claim on line 5856 of Form 428; the maximum amount you can transfer to a designated individual; and the amount, if any, you can carry forward to a future year.
- You can claim a **full-time** education amount if you were enrolled in a **qualifying educational program** as a full-time student. Such a program lasts at least three consecutive weeks and requires a minimum of 10 hours of course instruction or work each week in the program (excluding study time). For more information on this and on the **textbook amount**, see Guide P105, *Students and Income Tax*, at cra.gc.ca/forms.
- You can claim a **part-time** education amount if you were enrolled in a **specified educational program**. Such a program lasts at least three consecutive weeks and requires a minimum of 12 hours of instruction or work each month on courses in the program.
- You can claim a **full-time** education and textbook amount if you were enrolled as a part-time student in a **qualifying educational program** and you qualify for the disability amount, or you could not be enrolled full time in such a program because of a mental or physical impairment, as certified by a medical doctor, optometrist, audiologist, occupational therapist, psychologist, speech-language pathologist, or physiotherapist.
 - If you qualified for the part-time education amount for 2015 and you still meet the eligibility requirements in 2016, you do not need to send a new Form T2201, *Disability tax credit certificate*, to claim the full-time education amount.
 - If this is a new claim, you must submit a completed and certified Form T2201, *Disability tax credit certificate* to claim the full-time education amount.
 - If you could not be enrolled full-time in a qualifying educational program because of a mental or physical impairment, you must submit a signed letter from a medical doctor, optometrist, audiologist, occupational therapist, psychologist, speech-language pathologist, or physiotherapist, stating this.
- For information on the **unused current-year** tuition, education, and textbook amounts you can transfer, see line 323 in your *General Income Tax and Benefit Guide* and, if applicable, line 5856 in the provincial or territorial pages of your forms book.

Complete this area if you were enrolled in an institution certified by Employment and Social Development Canada:

I was enrolled in the course(s) titled _____ to get or improve skills in the occupation of _____.

- You can transfer your unused current-year tuition, education, and textbook amounts to **one** designated individual. That individual can be either your spouse or common-law partner, your parent or grandparent, or your spouse's or common-law partner's parent or grandparent. You cannot transfer your unused current-year amounts to your parent or grandparent, or your spouse's or common-law partner's parent or grandparent, if your spouse or common-law partner claims the **spouse or common-law partner amount** or **amounts transferred from your spouse or common-law partner** on his/her tax return.
- If you transfer unused amounts to your spouse or common-law partner, he or she has to complete **federal Schedule 2, Federal amounts transferred from your spouse or common-law partner**, and, if applicable, **provincial or territorial Schedule (S2), Provincial (or territorial) amounts transferred from your spouse or common-law partner**.

Designation for the transfer of an amount to a spouse or common-law partner, parent, or grandparent

I designate _____, my _____, to claim:
Individual's name Relationship to you

(1)\$ _____ on line 324 of his or her **federal Schedule 1**, or on line 360 of his or her **federal Schedule 2**, as applicable;
Federal amount

(2)\$ _____ on line 5860 of his or her **provincial or territorial Form 428**, or on line 5909 of his or her **provincial or territorial Schedule (S2)**, as applicable.
Provincial or territorial amount

Note 1: Line (1) above cannot be more than line 23 of your **federal Schedule 11**.

Note 2: If you resided in a province or territory other than Quebec on December 31, line (2) above cannot be more than line 19 (line 23 for Yukon and Nunavut) of your **provincial or territorial Schedule (S11)**. If you resided in Quebec on December 31, an entry is not required on line (2) above.

Note 3: If you did not reside in the same province or territory as the designated individual on December 31, special rules may apply. For more details, call **1-800-959-8281**.

Student's name (print) and signature	Social insurance number	Date

See the privacy note on your return.